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## Lawrence Katz

Principal Wealth Custom Lending Specialist  
Southeast Division



Larry Katz is a principal wealth custom lending specialist with Wells Fargo Bank Wealth & Investment Management located in Boca Raton, FL with more than 41 years of experience in financial services. Larry works as part of a team to help high-net-worth individuals achieve their wealth planning goals. As a principal wealth custom lending specialist, he specializes in providing deep custom credit knowledge and experience to deliver tailored lending solutions that support clients' complex borrowing needs.

His career spans multiple economic cycles, interest rate environments, and credit cycles, allowing him to use his experience to guide clients on the thoughtful use of leverage. Specific areas of experience include financing for Investor Real Estate; Private Capital/Hedge Fund lending; Life insurance premium financing; Semi-liquid and Restricted stock and other complex lending structures.

Prior to joining Wells Fargo Bank, Larry worked at Bank of America for 18 years, where he held numerous roles, including a Senior Private Banker and Senior Credit Officer. Larry earned a Bachelor of Science in Finance and Insurance from the University of Florida.

Larry has served on numerous community non-profit boards, including, The Boca Chamber of Commerce; The Literary Coalition of Palm Beach County; The South County Jewish Federation.

**Investment and Insurance Products: • NOT FDIC Insured • NO Bank Guarantee • MAY Lose Value**

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